

(Ministry of Road Transport and Highways, Govt. of India)

Head Office: G 5 & 6 Sector 10, Dwarka New Delhi-110 075

APPLICATION FORM FOR NON-CONVERTIBLE REDEEMABLE

TAXABLE BONDS (SERIES XVI) WITH BENEFITS UNDER SECTION 54EC OF INCOME TAX ACT, 1961

(PLEASE CAREFULLY READ THE MEMORANDUM OF PRIVATE PLACEMENT BEFORE FILLING UP THIS FORM)

Broker's Name & Code	Sub Broker code	Bank Branch Sr No. & Stamp	FOR USE BY COLLECTING BANK BRANCH																			
RRFCL 147	51229																					
			Date of receipt of application										Date of credit of Cheque/Demand Draft in NHA1 Account									
			Registrar's reference no.																			

Dear Sirs,

I/We have read and understood the information in the Memorandum of Private Placement. I/we certify that the aggregate investment made/being made by me/us in 54 EC Capital Gains Exemption Bonds during the financial year April, 2015 to March, 2016 does not exceed Rs. 50 lakhs. I/We bind myself/ourselves to the provisions of Information Memorandum and apply for allotment of Bonds. Please place my/our name(s) on the register of Bondholder(s). I/We hereby declare and affirm that the particulars and information given herein are correct and complete.

	No. of Bonds (A)										Cheque/Demand Draft/UTR Drawn on (Name of the Bank and Branch)	Cheque/Demand Draft/UTR No.	Dated
In Numbers													
In Words													
Issue Price of Bond	Amount Payable (Rs.) (A x 10,000)												
Rs.													
In Words													

We are applying as (Tick ✓) whichever is applicable

☐ 1.Banks/Commercial RRB/Co-Operative ☐ 2. Financial Institutions ☐ 3. Company ☐ 4. Mutual Fund ☐ 5. Firms ☐ 6. NRI ☐ 7. Individuals ☐ 8. HUF ☐ 9. Others (specify....)

BOND CERTIFICATE MODE (TICK✓) ANY ONE

[illegible]

FIRST/SOLE APPLICANT'S NAME IN FULL

Date of Birth (if Minor)																			
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SECOND APPLICANT'S NAME IN FULL (IN CASE OF INDIVIDUALS)

[illegible]

THIRD APPLICANT'S NAME IN FULL (IN CASE OF INDIVIDUALS)

[illegible]

FATHER'S / HUSBAND'S NAME FOR FIRST / SOLE APPLICANT IN CASE OF INDIVIDUALS

[illegible]

FIRST/SOLE APPLICANT'S ADDRESS IN FULL (DO NOT FILL IN NAME AGAIN)

[illegible]

CONTACT DETAILS

[illegible]

E-Mail

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BANK PARTICULARS FOR PAYMENT OF INTEREST / REDEMPTION	
1	2
3	4
5	6
7	8
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95	96
97	98
99	100

[illegible]

Branch Name/Address \_\_\_\_\_ Account Type ☐ SB Account ☐ Current Account ☐ NRO Account

[illegible]

FOR NECS/ECS PAYMENT

9 digit MICR and IFSC code of the bank and branch appearing on the MICR Cheque issued by the bank (please attach a photocopy of cheque or a cancelled cheque issued by your bank for verifying the accuracy of the code number)

MICR	IFSC

	PAN / GIR NO.	OCCUPATION	SIGNATURE
FIRST APPLICANT			
SECOND APPLICANT			
THIRD APPLICANT			

DETAILS OF NOMINEE (For individual Only)	
1	NAME OF NOMINEE
2	DATE OF BIRTH
3	RELATIONSHIP WITH THE APPLICANT
4	EDUCATIONAL QUALIFICATION
5	PROFESSIONAL QUALIFICATION
6	EMPLOYMENT HISTORY
7	FINANCIAL STATEMENT
8	DECLARATION
9	SIGNATURE OF NOMINEE
10	DATE OF SIGNATURE

Name.....	Name of Authorized Signatory(ies).....	Designation.....
Address.....	(other than individual)	
Name of Guardian (if minor).....	1. ....	1. ....
Relation with Applicant.....	2. ....	2. ....
Date of Birth (if minor).....	Disclaimer: The Bond Issue is being made strictly on a private placement basis. It is not and should not be deemed to constitute an offer to the public in general. It cannot be accepted by any person other than to whom it is directed.	
Signature of Nominee/Guardian (Optional).....		

### ACKNOWLEDGEMENT SLIP

**ACKNOWLEDGEMENT SELF**  
(To be filled in by the Sole/First Applicant)

54EC BONDS-SERIES XVI



NATIONAL HIGHWAYS AUTHORITY OF INDIA

(Ministry of Road Transport and Highways, Govt Of India)

Head Office : G 5 & 6 Sector 10, Dwarka New Delhi-110 075

Application Number

Received from Mr./Ms/M/s.....	In Numbers	No. of Bonds	Amount (Rs.)	Accepting Officer's Signature with date
Address.....	In Words			
		Cheque/DD/UTR No.....Dated..... Drawn on.....		
Pin.....		for Rs. ....in words.....		

**INSTRUCTIONS FOR FILLING THE APPLICATION FORM**

**Issue Highlights :** Coupon Rate 6% p.a. (payable annual in April) Lock in period 3 years, Rating "IND AAA" by India Ratings and Research Pvt. Ltd.

- Application Form must be filled in BLOCK LETTERS IN ENGLISH. A blank space must be left between two or more parts of the name. For Example

A	B	C		C	O	M	P	A	N	Y			
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Signature should be made in English or Hindi. Signature made in any other Indian languages must be attested by an authorized official of a Bank or by a Magistrate/Notary Public under his/her official Seal.

- The minimum investment shall be for 1 Bond. **The application can be made for maximum of 500 Bonds.** However, the per latest provision of sub-section (1) of section 54EC by the Finance (No. 2) Act, 2014, (w.e.f. 1-4-2015) " Provided further that the investment made by an assessee in the long-term specified asset, from capital gains arising from transfer of one or more original assets, during the financial year in which the original asset or assets are transferred and in the subsequent financial year does not exceed fifty lakh rupees"

When the application is submitted, it will be presumed that subscriber has given the information which is true and fair to the best of his/her knowledge.

The application must be signed and verified by guardian in case the applicant is minor, by partner in case of Partnership firm, by karta in case of HUF, by a trustee in case of trust and by himself or by a person duly authorized by the subscriber in case of individual.

- The application should be submitted during banking hours at any of the Bank branches mentioned in the Memorandum of Private Placement. Outstation Demand Draft should be made payable at any designated collection centers mentioned in the Information Memorandum. Bank charges for such applications will be borne by the applicant. NHAI assumes no responsibility for any applications/cheques/demand drafts lost in mail or late/short credit of Application Money.
- Application once submitted cannot be withdrawn.
- Forms must be accompanied by either a cheque or a demand draft, drawn in favour of "National Highways Authority of India" and crossed "Account Payee Only". Cheques / DDs must be drawn on any bank including a Co-operative Bank, which is member or a sub-member of the Bankers' Clearing house, located at the place where the Application Form is submitted and payable at the collecting centers. Money Can also be deposited through RTGS.**
- Cash, Outstation Cheques, Stock-invest, Money Orders or Postal Orders will NOT be accepted.
- The PAN no. should be mentioned in the Application Form. A self certified copy of PAN card and certified copy of address proof of 1st Applicant and one cancelled Cheque should be submitted alongwith application form.**
- As per prevailing rules, TDS on the interest payable to 'Resident' Indian will not be deducted. However, TDS will be deducted as per DTAA from interest payable to NRI investors.
- Receipt of applications will be acknowledged by stamping the "Acknowledgment Slip" appearing below the Application Form by the banker. No separate receipt will be issued.
- In case of application under the power of attorney or by Limited Companies or other corporate bodies, a certified copy of the Power of Attorney or a copy of the approval of the relevant Authority, as the case may be, should be submitted alongwith the Application Form.
- The applications would be scrutinized and accepted as per the provisions of the Terms and Conditions (Instructions) of the Private Placement forming part of the Memorandum of Private Placement. NHAI is entitled, at its sole and absolute discretion, to accept or reject any application, in part or in full, without assigning any reason. An application form that is not complete in all respects is liable to be rejected.
- It is advisable that investors keep a photocopy of the submitted application form.
- The application forms will not be accepted after banking hours.
- The Application Forms can be deposited in any of the branches of Union Bank of India, IDBI Bank and **select branches** of Axis Bank, Canara Bank, HDFC Bank, ICICI Bank and Syndicate Bank.
- For investor grievances, if any, Registrar and NHAI Bonds Division may be contacted:

<b>Sh S.P.Gupta</b>	<b>M/S Beetal Financial &amp; Computer Services (P) Ltd., 99, Beetal House, 3rd Floor, Behind Local Shopping Centre, Madangir, New Delhi - 110062.</b>	<b>011-29961281/82/83 Email: beetalrta@gmail.com</b>
<b>NHAI Bonds Division</b>		<b>011-25074100/200 Extn. 2406 &amp; 2460 &amp; 2479</b>